



Laura Fergusson Trust Wellington

Annual Report 2015/16

**The Laura Fergusson Trust provides
opportunities for people with
disabilities to pursue a supported
and independent lifestyle**

Contents

About Us	3
Chairperson's Review.....	4
Chief Executive Officer's Review	5
Highlights of the Year	6
Services	7
Facilities	10
Quality and Improvement	10
Clinical Advisory Committee Report	11
Staffing.....	12
Student Placements	13
Training	14
Health and Safety.....	14
Community Events and Consumer Activities	15
Community Connections	16
Volunteers.....	17
Grants, Donations and Bequests.....	18
Rose Vaea's Journey 2015 – 2016.....	19
Financial Report	20



About Us

Laura Fergusson Trust Wellington (LFT) is an independent charitable organisation that supports adults with neurological or physical impairments, with the aim of assisting them to pursue a supported and independent lifestyle.

We provide residential rehabilitation and recreational services for adults from across the greater Wellington region.

LFT was established in 1967 when a group led by Lady Laura Fergusson, wife of the then Governor General, Sir Bernard, chose action over discourse and set out to assist those with physical impairments, by providing a positive support structure for people living in inappropriate institutional care. LFT Wellington is now one of three Trusts in New Zealand – the other two are situated in Auckland and Canterbury.

This year we continued to enjoy the patronage of the spouse of the Governor-General, Her Excellency Lady Janine Mataparae. We are also very pleased to have the ongoing support and interest of the Fergusson family, who continue to take an active interest in our work.

With an annual turnover of around \$4 million, LFT operates 24 hours per day, 365 days per year. Our service is home for 44 people, with an additional accommodation space for short-term respite support.

We are dedicated to increasing our support for community clients.

LFT is a multicultural organisation – more than a third of our clients and staff identify themselves primarily with a culture other than NZ European.

We are committed to being a good place to live, a good place to work, and a good place to visit.

Our Mission Statement

Laura Fergusson Trust provides opportunities for people with disabilities to pursue a supported and independent lifestyle.

Our Values

In our work we value people, innovation and excellence.

Our business status

Laura Fergusson Trust Wellington Inc is registered with the Charities Commission (Registered Charity CC321977).

Board of Trustees

Angela McCarthy-Foster
Brian Walshe
Cameron Madgwick (Chair)
Dr Greg Coyle (Deputy Chair)
John Kennedy-Good
Pat Sheehan
Virginia Grainer



Chairperson's Review

*E ngā iwi, e ngā mana, e rau rangatira mā.
Tēnā Koutou, tēnā toutou, tēnā koutou
katoa.*

This past year has been one of further cementing our place in the community. We have worked hard to make our recent expansion the best it can be, to support the needs of our community and to provide relevant and effective services to that community. This has seen us work hard to deliver real results through all of our services, with a focus on residential, respite and rehabilitative services. It is critical that we continue to focus on work which helps people pursue supported and independent lifestyles.



Laura Fergusson Trust Wellington continues to have a strong connection to the family of its namesake – the Fergussons. It was a delight to host them in New Zealand again this year, and to have them able to officially open the Pohutukawa Suite – a fine extension of the legacy created almost 50 years ago by the Lady Laura Fergusson, the wife of the then Governor General of New Zealand.

We have been honoured to again enjoy the patronage of Her Excellency Lady Janine Mataparae, and delighted that she and her husband have been active in their support for Laura Fergusson Trust Wellington. We have been fortunate to have been able to use Government House for a very well-attended fundraising event during the year.

We are looking sharply to the future to identify further opportunities to provide relevant and effective services to support the community's needs, in line with our vision. This has seen us continue to work much more closely and collaboratively with our sister Laura Fergusson Trusts in Auckland and Canterbury, focussing on delivering outcomes and measuring their effectiveness. We have also been looking at further development of our Lower Hutt site and facilities to meet the ever growing needs of the community.

Our core success story, as always, is our dedicated staff and management team, without whom our capacity to serve our community would be considerably less. My biggest thanks go out to them all.

Our Chief Executive Officer continues to lead the organisation from strength to strength and it is her dedication and commitment which has enabled us to be the difference for so many people in need of our support. The sincere gratitude of the Laura Fergusson family goes to Karen, along with my personal thanks for everything she does for our community.

Our organisation also benefits greatly from an exceptional group of people in governance. We are very well served by my colleagues on the Board and I wish to thank them all for the commitment, skills and experience they bring to setting and monitoring our vision, mission and strategy.

I also wish to thank our funders, community partners and wider stakeholder group for their ongoing support for our organisation and the work we do. Their support ranges from service contracts and grants, through to the general contribution of time and assistance.

Our strength is our enduring partnerships and connections across the sector. We remain committed to these as a core part of enabling the realisation of our mission – the provision of opportunities for people with disabilities to live a supported and independent lifestyle.

It's fair to say we are all greatly looking forward to the year ahead, but for now – I'll let the rest of the report speak for itself.

Nāku te rourou, nāu te rourou ka ora ai te iwi. Kia Kaha!

A stylized blue ink signature of Cameron Madgwick.

Cameron Madgwick
Chairperson, Board of Trustees

Chief Executive Officer's Review

During the year I caught myself commenting to a visitor that being part of the LFT whānau gives me the chance to do things that I would not otherwise be able to do. I would like to thank all of the Laura Fergusson community – your efforts and contribution make this true not only for me, but also for the many residential and community clients that LFT now supports.

An example of this is the Memorandum of Understanding that LFT has entered into with WelTec, for the provision of placement opportunities for counselling students. The WelTec placements, as with all of the student placements outlined in this report, provide much needed opportunities for trainees to hone their professional skills, and also mean that ultimately there is a greater number of healthcare professionals with some very practical experience of working alongside adults with physical disabilities.

The last four to five years has been a period of continuous growth in the scope and volume of services provided by LFT. This year we placed a deliberate emphasis on reviewing some of our service delivery practices. Central to this was the review of our support staff rostering and task assignment, and the formal establishment of an Active Support model in our communal houses and standalone flats. Active Support is about working systematically and consistently to facilitate consumers taking as much responsibility as possible for aspects of their daily lives. Our service model is subject to ongoing review and refinement, however we are already seeing gains in the quality and effectiveness provided by the new model.

This work, and in fact everything we do at LFT, is because of the support we receive from a wide range of individuals and organisations from across the Wellington region. We also benefit from the support of our sister Trusts in Auckland and Canterbury, and from other counterparts from across the disability sector – many of whom now work in partnership with us to support mutual clients. This generosity and collegiality is greatly appreciated.

As a commercial borrower LFT does not enjoy the same favourable lending rates as private individuals. In this context, particularly given our commitment to ensure staff are fairly remunerated, this year saw an overall increase in expenditure against the previous year of nearly 11%. Thankfully, due to the efforts of my senior colleagues and the support staff, our income increased almost correspondingly. This meant we were able to achieve the surplus required to position us for the coming financial year in which we need to address the issue of weather tightness of some of our accommodation stock.

I look forward to reporting back to you next year with our progress with this work. In the meantime, I am proud to be able to share with you our achievements from the past year.

Thank you to all of the Laura Fergusson community, clients, staff, the Management Team and Trustees who were part of these achievements.

Ngā mihi maioha.

Karen Wilton
Chief Executive Officer



Highlights of the Year



"A new personal best for Round the Bays."

"Enjoying visits from family and whanāu"

"Watching rugby, and having beer and chips, with the boys."

"FunAsize"

"Going on an awesome trip to Africa. I particularly enjoyed seeing the animals around us all the time and watching shark feeding."

"Going on group outings"

"Seeing the men enjoy Menshed"

"Growth of the Programme's team and activities"

"Welcoming our new staff"

"The boys doing their haka at the staff powhiri"

"Self-transfer, showering, walking, try being more independent... cooking!"

"Seeing consumers' achievements and personal growth"

"Helping and encouraging others"

"Cycling the Molesworth Station."

"Just being part of LFT"



Services

LFT provides residential, respite and rehabilitation services to adults with physical or neurological impairments, with the aim of supporting them to pursue a supported and independent lifestyle. These impairments may be congenital or brought about through disease or injury.

The residential and respite consumers supported by LFT have diverse needs and come from a range of backgrounds. More than a third of residents identify an ethnicity other than pakeha. More than a quarter require direct, hands-on assistance with feeding, and about half require regular use of a wheelchair.

LFT puts strong focus on residents and consumers taking an active role in the wider community and in the lives of their families and whānau.



Residential Services

LFT can accommodate 44 adults in self-contained studios, standalone units and on- and off-site shared homes.

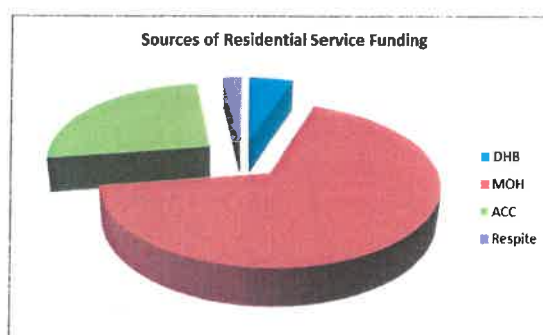
In 2015/16 the provision of full residential services (ie specialised support and rehabilitation in a community setting) was LFT's major area of service delivery. This service is funded by a series of government contracts, with specific service plans and associated funding arrangements in place for each consumer.

Facilities at LFT are designed to encourage independence and a sense of being 'at home'. Residential and respite services include full board and lodging, provision of personal cares and support, and access to a range of recreational and therapeutic services. LFT's therapeutic and

recreational services, including a specialised gym facility, are available to all residents.

Over the 2015/16 year, LFT's accommodation spaces were fully occupied for almost 99% of the time, exceeding the performance target of 92.5% bed occupancy across the year.

This year saw a marginal increase in the proportion of residential income derived from ACC funding, in comparison to other residential service contracts.



Respite Services

It is increasingly more financially viable for LFT to use all accommodation for longer-term residents, however LFT believes that the availability of accommodation for respite care is important for the wellbeing of the whānau of individuals who use its services.

During the 2015/16 year LFT provided 345 days of respite care for 18 individual clients.

Programmes and Rehabilitative Services

Since the opening of LFT's new communal buildings in 2012, it has developed a wider suite of educational, rehabilitative and recreational activities for adults with severe impairments in the wider Wellington community.

LFT's programmes and services are designed to achieve its complementary goals of addressing isolation amongst the severely disabled in the wider community, providing meaningful activity for current

LFT consumers and bringing the wider community into the supportive network provided by LFT.

More than 70 individual consumers now make direct use of one or more of LFT's individual and group-based programmes each week, which include individualised activity, supported independent living, gym and community abilities programmes.



With such a variety of programmes, and a limitation on currently available funding sources, the programmes and rehabilitative services place a huge demand on resources. The Trust is committed to bearing this cost, given its belief in their value and LFT's charitable purposes. It was heartening that direct funding contract and consumer funding to the programmes this year grew to \$132,000, from \$95,000 last year.

Supported Independent Living (SIL)

SIL activities are focussed on goal achievement and personal development for consumers living in their own accommodation.

In collaboration with LFT's sister Trust in Auckland, LFT has formalised its programme for the delivery of supported

independent living services to community consumers.

LFT provided 515 hours of support for the year. This is expected to grow further in the coming year, as LFT's capacity to support more community clients increases.

Individualised programmes (supported activities)

Individualised programmes are tailored to meet the needs of both individual residential and community based consumers.

LFT delivered 277 days of ACC-funded full individualised activity programmes for community-based consumers. Significant personal growth was observed in the individuals who received this support and it is hoped this service delivery will continue to grow.

Community Ability programmes

The Community Ability programmes are designed to be educational and entertaining, while also enhancing participants' basic living and dexterity skills.

Regularly scheduled programmes include CraftAbility (crafts), ChefAble (cooking), Musicability (music and singing), BuildAbility (woodcraft) and Brain Matters (enhanced thinking skills). For those who enjoy exercise, FunAsize (armchair exercises) and boccia (a bowling sport) are offered.



It has been an extremely positive year in terms of Community Ability programme delivery, with programmes running cost-effectively and meeting participant expectations. LFT has exceeded the delivery performance targets set by Trustees, relating to enrolment levels. The number of programme participants has grown significantly and a waiting-list exists for several of them.

Direct income received from the abilities programmes in 2015/16 year was \$7,799, with the operating shortfall being met by grants and/or absorbed as part of LFT's charitable focus.



Gym

LFT operates a specialised exercise (gym) facility that is specifically staffed and equipped to support individuals with chronic conditions in maintaining or improving their physical function.



Use of LFT's gym has also grown and, as maximum usage capacity approached, the hours of operation were extended to meet this demand. In addition to regular use by 55% of residential consumers, the facility is routinely used by 15 community consumers each week.

Facilities

The quality of LFT's land and buildings play an important role in the lifestyle and safety of the community. Facility costs (including interest and leases) were LFT's second biggest area of expenditure in 2015/16.

In its annual consumer and whānau survey, 89% of respondents commented favourably in relation to the cleanliness and maintenance of LFT's facilities.

This year, LFT has been actively exploring options for future-proofing its facilities for meeting changing legislative and the sector's needs going forward.

Remedial work was undertaken to address weathertight issues in flats A – D. More substantive long-term options will be considered in the new year.

Pohutukawa Suite

A major milestone for LFT this year has been the establishment of a purpose-designed rehabilitative facility that supports clients to gain the skills and confidence they need to live independently in the community. It also provided a much needed additional accommodation space.

At a cost of almost \$50,000, this accomplishment could not have been realised without the dedicated support of many people over many years. The new unit, known as the Pohutukawa Suite, symbolises resilience, strength and new growth.

LFT was extremely privileged to have Geordie, son of Lady Laura Fergusson, and his wife Margaret open the Suite during a visit to New Zealand.



Quality and Improvement

One of LFT's strategic themes, and key to achieving its overall goal of being a good place to live, work and visit, is to ensure it delivers high-quality, client-centred services.

LFT believes that consumer input is central to quality improvement. During the year, input was obtained from a number of fora, including the annual satisfaction and food surveys, the World Café conversation sessions, Quality Circles and Residents' meetings. Complaints and incident reporting also provide valuable information that is central to quality improvement.

Over the last year, a particular focus has been on establishing a new roster and model of care that more actively meets the needs of individual consumers. Other quality measures have included organisational strengthening and capability building, policy and process reviews, infrastructure improvements, and enhanced collaboration with peer organisations.

LFT's focus on quality and improvement was recognised by the Ministry of Health, with LFT being awarded certification for three years in the 2015 audit. This high-level achievement is testimony to the high standard that LFT strives to achieve.

Clinical Advisory Committee Report



The Clinical Advisory Committee was established in 2013 to bring critical focus to clinical and ethical challenges relevant to LFT. The Committee has proven to be invaluable in improving the

standard of care and experiences provided to those who live in and visit the Laura Fergusson Community.

In 2015/16 the Committee met three times, with key areas of advice and discussion including:

- provision of cares by volunteers;
- balancing health and safety risk and promoting independence,
- promotion of staff familiarity with changes to client care plans;
- the call for a New Zealand rehabilitation strategy; and
- managing staff/client boundaries, including managing inappropriate behaviour towards staff.

During the year we regretfully received notice of Dr Mo Coombs' resignation from the Clinical Advisory Committee. One of the founding members, Mo brought to the Committee her extensive knowledge of critical care nursing and clinical research, both within New Zealand and United Kingdom.

Fellow founding Committee members Dr Will Taylor and Dr John Kleinsman have now been joined by Jo Walton. Jo is Professor of Nursing at the Graduate School of Nursing, Midwifery and Health at

Victoria University, and is Deputy Chair of the Nursing Council of NZ.

The Committee members voluntarily, provide professional and very practical advice and input to LFT's work. I wish to acknowledge and thank you all for your enthusiasm and commitment to helping ensure that we best achieve the balance between supporting and caring for and continuous promote collective and personal interests.

I look forward to working with you all again in the coming year.



Dr Greg Coyle
Chair, Clinical Advisory Committee



Staffing

LFT recognises that its staff are key to all facets of the organisation's operation.

Wages costs (including contractors) were LFT's biggest area of expenditure in 2015/16, and showed an increase over last year owing to the increase in staff numbers. Thirty new staff were appointed during the year, while 24 staff members left.



As at 30 June 2016, LFT Wellington had 80 full and part-time staff (including casual and contract staff) employed in a range of service, logistical, administrative and professional roles. Services of some allied professionals were also contracted and, from time to time, agency personnel were contracted to cover periods of unexpected staff absence or consumer demand.

The expansion of LFT's workforce accounts for the large number of staff who have completed less than one year's employment with LFT. Nevertheless, more than half of LFT's workforce have been employed for more than two years.

Roster

Given the 24/7 nature of LFT'S business, rostering of staff is a significant and at times very complex activity. During the year, a new roster was introduced for support staff that created more equity

between individual staff in terms of work/life balance, and greater predictability of working hours for staff.

Staff mix

LFT is proud to have a strong multicultural workforce, and more than a third of its staff identify themselves primarily with a culture other than NZ European.

New initiatives were introduced during the year to provide a more culturally supportive working environment for staff. These include regular wānanga and the inaugural International Day celebration, which were popular with staff and consumers alike.



Powhiri

In May, LFT held its first powhiri to welcome new community members to LFT. It was a very successful event that will become a regular feature of life at LFT.



Student Placements

As well as building positive relationships with the wider sector, LFT recognises the major contribution that students can make to the work of LFT. In return, LFT can provide exemplary learning opportunities in a range of therapeutic, social and care disciplines.

A significant number of students have been on placements with LFT in the past year. New Zealand tertiary students on work placements have included three studying occupational therapy at Otago University and three studying nursing at Whitirea Polytechnic.

LFT has also entered into a Memorandum of Understanding with WelTec in Petone that has seen several counselling students undertake work experience placements at LFT.

"The counselling student placement programme between WelTec and LFT is of enormous mutual benefit for our students and the residents alike. This is shown in the comments of the students, for example, how much they have learnt at LFT and the opportunities presented to further develop their skills. Whilst the residents are well looked after physically, the partnership programme gives residents further opportunity for emotional development and expression. The residents also eagerly anticipate the counselling day. During our partnership with LFT, our students have been able to develop cultural competence, awareness of ethical issues, as well as, the benefit of providing counselling in a variety of settings, with excellent agency supervision by senior staff."

(Justine Te Moananui,
WelTec, Petone)

Six Danish social work students have been on three-month placements as part of LFT's growing relationship with a local university. Another group will be arriving at LFT in August 2016.

"As an international coordinator I'm grateful that LFT provides such good offers and training programmes for students in the fields of childcare and social work, level 4 European qualification frame (EQF). I use to say to my students who apply for taking a part of their training period abroad in New Zealand that they are the very lucky ones. Their professional and personal skills are enhanced after they return home from LFT, and this is because of the trust given to them by staff, especially Moira Lipshaw. Her ability – together with all the staff at LFT - to see what each student is capable of achieving during their stay at LFT is beneficial and fruitful for the student's education."

SOSU Nord VET College is grateful for the collaboration with Laura Fergusson Trust and we hope it will continue in future."

(Dorthe Thybo Kudsk,
SOSU Nord VET College, Denmark)

This year, LFT was asked to support two local college students who are participating in the Gateway programme, by offering them a range of learning and experience opportunities



Training

Staff training

Ongoing training is provided to all LFT staff irrespective of role and employment status. For example, all staff are strongly encouraged to participate in 'in service' workshops and wānanga.



A key development this year has been that LFT staff now receive first-aid training internally. Not only does this result in substantive cost saving, it also allows the training to be tailored to the needs of the organisation.

In 2015/16, staff training accounted for 0.63% of LFT's total wages bill. While as a percentage this is down on previous years, it reflects an overall increase in staffing budget and a decrease in training costs incurred as a result of less reliance on external providers.

LFT has again been fortunate to receive support from Te Pou o Te Whakaaro Nui and Careerforce in meeting some of our training costs.

Careerforce

LFT is proud to report that more than 74% of its support staff have achieved Careerforce at Level 2 or higher. This is significantly higher than the industry norm and testifies to the high calibre of LFT's staff and their commitment to training.

This year, staff training included the following:

- Diabetes and Insulin
- First-aid
- Consumer Rights (Health & Disability advocacy)
- Use of chemicals
- eCleancare and eLaundercare
- Incontinence Care
- eCircle of Safety
- Fire Warden and Emergency Evacuation training
- Deaf and Blind Awareness training
- Acute Respiratory illness
- Self-management
- Medication
- Le Va (cultural safety)
- Manual Handling
- Non Violent Crisis Intervention.

Consumers

Consumers participated in a workshop run by the Health and Disability Adcovacy.

Health and Safety

LFT is proactively managing the legislative and policy changes associated with the enactment of the Health and Safety at Work Act, which came into force in April 2016. A number of process changes have been put in place at LFT to ensure compliance with the legislation.

During the year LFT had a very successful outcome from its ACC accreditation audit, gaining tier 2 accreditation.



Community Events and Consumer Activities

The concept of community is foremost at LFT - its own community, the wider Hutt Valley and also the disability community. This year, as part of LFT's commitment to being an inclusive community, a series of wānanga were launched to increase understanding of Māori culture and perspectives.

LFT understands the importance of active and socially-integrated lifestyles for wellbeing, and values the involvement of whānau and supporters as part of everyday life at LFT.

For these reasons, despite resource constraints, LFT has placed significant emphasis on facilitating a range of community events and consumer activities during 2015/16.

Given LFT's cultural diversity, special events were planned around a number of religious, national and ethnic observances which, in the past year, included White Sunday, Easter, St Patrick's Day, Matariki and Independence Day events. Combined staff and community events included powhiri and international day events. These and the many other regular events were also extremely well-attended by all members of the wider LFT community.



LFT residents are encouraged to participate in one-off and less-structured events in the community. In the 2015/16 year these included participation in the Santa Fun Run, the Round the Bays event,

Te Papa, and trips to South Africa and Mt Cook/Aorangi. Trips to sporting events, shows and concerts were major highlights in the calendars for many residents, and included the ballet, 'Singing in the Rain', 'Lord of the Dance', international cricket, and supporting the Hurricanes at a match.



The Poppy Project, whereby residents recycle old vinyl records to make large decorative garden poppies, is now a long-term assignment for many residents. Residents are taking pride in seeing their poppies being sold at the National War Museum shop in Wellington, as a very worthwhile joint fundraiser for both organisations.

Consumers and their families and friends also joined in a number of fundraising and presentations undertaken by LFT. This included a Bridge and Mahjong event at Government House, and a stall at the Petone Rotary Fair. Presentations included St Marks College, Soroptimists, MS Society and others.



Community Connections

Contributing to the local community and promoting disability awareness are part of achieving LFT's mission, and are ultimately important contributors to the quality of life for the individuals LFT supports.

It was very exciting to see LFT's goal of providing a genuine community hub of services being achieved through the year. The Community Bathroom is in regular use and groups and individuals from the wider community are increasingly joining in using LFT's facilities.

LFT's popular monthly singalong, SingAbility, continues to be a monthly highlight for many in the LFT Community and is proving to be a key aspect of shared whānau/consumer social activities.



Operationally, LFT works in close collaboration with a number of other regional disability providers in support of specific consumers and a number of these providers now regularly bring consumers to LFT to participate in Community Ability Programmes.

Community connections are also important at a sector-wide level. LFT actively takes the opportunity to contribute to sector working parties and consultation, and in 2015/16 LFT has valued the opportunity to give feedback to the report calling for a rehabilitation strategy for New Zealand.



Relationships with the local business community remain strong. LFT has renewed its relationship with the Hutt Valley Chamber of Commerce and continues to enjoy a strong relationship with the Local Council and Members of Parliament.

LFT actively participates in activities and events with other local organisations. For example, it maintains strong connections with the local volunteer community, Volunteer Hutt. LFT senior staff present and participate in Volunteer Hutt events and Volunteer Hutt refers volunteers to assist LFT.

LFT's strengthened relationship with its sister Trusts in Auckland and Canterbury is showing significant benefits, as it is taking a more collaborative approach to major issues. All three Trusts are well positioned to manage the future needs of the health and disability sector.

Volunteers

Many of the programmes and activities offered by LFT receive no or only partial government funding. Volunteer support is critical to maintaining LFT's programmes and activities, and it values all volunteers who have donated their time and skills through the year.



Corporate and Individual Volunteers and Fundraisers

LFT acknowledges the input of the many people –community and business contacts and family – who have contributed to its operations in a voluntary capacity over the past year. The many activities and

achievements detailed in this report would not have been possible without their support and enthusiasm.

Community members

The Trustees and Clinical Advisory Committee members generously give freely to LFT of their considerable experience and expertise. LFT consumers have also benefited directly this year from the goodwill of many staff members who have supported numerous consumer recreational activities in a voluntary capacity outside their paid hours of employment.



Grants, Donations and Bequests

LFT's annual income of around \$4 million is predominantly obtained from residential services fees that are paid from ACC, Ministry of Health or DHB contracts. However, this funding doesn't cover recreational and non-residential services that LFT provides. LFT is therefore very reliant on other sources of income to meet the shortfall and to fund things like the Community Ability Programmes.

LFT is particularly grateful to receive donations, grants and bequests. Without these, it would be unable to continue to offer many programmes to its residential and community-based consumers throughout the region.

Despite increased competition for funding, LFT has been extremely fortunate to receive over \$46,859 in donations and grants over the past year. This compares with \$67,000 in the 2014/15 year and \$53,750 in the 2013/14 year.

LFT particularly recognises the generosity of the following organisations this year:

- Lotteries Community Grant
- Pelorus Trust
- Hutt Mana Charitable Trust
- Infinity Trust
- Rehabilitation Welfare Trust
- Te Pou
- Careerforce

LFT also acknowledges the generous bequest from the De Veld family. Their contribution has enabled LFT to make its memorial garden accessible, which is greatly enjoyed as a place of quiet reflection by staff and consumers.



In accordance with LFT tradition, a very successful Bridge and Mahjong fundraising day held at Government House helped to raise the funds needed to establish the new Pohutukawa Suite. Our special thanks to all of those stalwart supporters of these very important days

The need for LFT to commence major maintenance and development work in the coming year, and to replace one of its vehicles, means that obtaining significant grants and fundraising monies will be paramount in the coming year.

Rose Vaea's Journey 2015 – 2016

Rose came to live at LFT in September 2014. Our youngest resident, Rose arrived for extended rehabilitation following a major spinal injury.

Since then, Rose has conquered significant challenges as she has fought to regain movement and become more self-reliant. Her determination and hours of hard work in the gym and other clinical and therapeutic support have seen her regain strong upper body mobility. In July 2015, she reached a major milestone — driving a manual wheel-chair and transferring herself from the wheelchair into a car.



Rose's resolve and focus, partnered with the tools and support that LFT provides, have enabled her to move from one accomplishment to the next during the past year.

In early 2016, Rose became the inaugural tenant in LFT's Pohutukawa Suite — a purpose-built unit intended for those with serious impairments to gain the necessary skills and confidence to live independently in the community.



As part of this move, Rose is responsible for managing her household budget, cooking and house-keeping. Alongside this, Rose takes an active part in community events, such as the Santa Fun Run and Round the Bays run. She is also an active member of the Wellington wheelchair rugby team.

Rose's ultimate goals are to live with her family in Porirua and to undertake tertiary study. Rose has made great strides at LFT — literally, with her first steps recently featuring on TV3's "Story". We look forward to seeing her achieve her dreams.

Financial Report

Operating Result

The Financial Statements for the year ending June 2016 report a net operating surplus of \$159,874 as compared to the last year's surplus of \$225,778. The decrease of \$65,904 is primarily due to the increase in Personnel costs.

Financial Performance

Total operating revenue amounted to \$3,934,758 inclusive of all fees, donations, bequests, grants, interest and fundraising. This represents an increase of \$303,461 over last year's total revenue of \$3,631,297, reflecting an increase of 8.35%. This increase is mainly due to the overall increase in resident rent and fees.

Total operating expenditure amounted to \$3,774,884, being a 10.8% increase on the previous year's level of \$3,405,519. The main areas of increase were in Personnel Costs (\$2,838,772 being up \$390,981 on last year, ie 15.9%), and Facility Costs (\$462,983, being an increase of 4.2% on last year).

Financial Position

The Equity as at the close of the Financial Year amounted to \$3,660,076, being 64.65% on Total Trust Assets reflecting an increase of \$159,874 (4.56%) over the previous year.

Total Trust Assets amounted to \$5,661,195 as compared to \$6,039,004 last year, whilst Total Trust Indebtedness was \$2,001,119 having been decreased from the previous year's level of \$2,538,802.



Pat Sheehan

Brian Walshe

Trustees, Finance Sub-Committee



LAURA FERGUSSON TRUST WELLINGTON INCORPORATED

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 JUNE 2016

PAGE	i	AUDITORS' REPORT
	iii	STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES
	iii	STATEMENT OF CHANGES IN NET ASSETS
	iv	STATEMENT OF FINANCIAL POSITION
	v	CASH FLOW STATEMENT
	vi	NOTES TO THE FINANCIAL STATEMENTS



Crowe Horwath
New Zealand Audit Partnership
Member Crowe Horwath International
Level 1, Crowe Horwath House
57 Willis Street
Wellington 6011 New Zealand

INDEPENDENT AUDITOR'S REPORT

To the Trustees of Laura Fergusson Trust Wellington Incorporated

PO Box 11976 Manners Street
Wellington 6142 New Zealand

Tel: +64 4 471 0006
Fax: +64 4 566 6077

www.crowehorwath.co.nz

Report on the Financial Statements

We have audited the financial statements of Laura Fergusson Trust Wellington Incorporated on pages 3 to 13, which comprise the statement of financial position as at 30 June 2016, the statement of comprehensive income, statement of changes in equity and statement of cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

Trustees' Responsibility for the Financial Statements

The trustees are responsible on behalf of the entity for the preparation and fair presentation of the financial statements in accordance with Public Benefit Entity Standards with Reduced Disclosure Regime and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing (New Zealand). Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Other than in our capacity as auditor we have no relationship with, or interests in, the Trust.

Opinion

In our opinion, the financial statements on pages 3 to 13 present fairly, in all material respects, the financial position of Laura Fergusson Trust Wellington Incorporated as at 30 June 2016, and its financial performance and its cash flows for the year then ended in accordance with Public Benefit Entity Standards with Reduced Disclosure Regime.

Crowe Horwath New Zealand Audit Partnership
CHARTERED ACCOUNTANTS
6 September 2016

Crowe Horwath New Zealand Audit Partnership is a member of Crowe Horwath International, a Swiss versin. Each member firm of Crowe Horwath is a separate and independent legal entity.

LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES
FOR THE YEAR ENDED 30 JUNE 2016

	Notes	2016 \$	2015 \$
Revenue			
<i>Revenue from exchange transactions:</i>			
Resident rent and fees		3,709,917	3,426,430
Programme fees		132,053	94,033
Other operating revenue		16,126	14,541
Revenue from exchange transactions		3,858,096	3,535,004
<i>Revenue from non-exchange transactions:</i>			
Grants and donations	4	39,334	67,215
Fundraising		17,138	6,883
Services in kind	5	7,525	-
Interest income		12,665	22,195
Revenue from non-exchange transactions		76,662	96,293
Total revenue		3,934,758	3,631,297
Expenses			
Personnel costs		2,838,772	2,447,791
Facility costs		462,983	444,242
Depreciation	9	174,634	183,272
Interest on bank loans		137,729	154,884
Administration and office expenses		131,461	134,705
Client service costs		19,075	20,812
Interest on finance lease		2,648	3,899
Audit fees		1,063	10,250
Photocopier operating lease		6,519	5,664
Total expenses		3,774,884	3,405,519
Net surplus for the year		159,874	225,778
Other comprehensive revenue and expense		-	-
Total comprehensive revenue and expenses for the year		159,874	225,778

STATEMENT OF CHANGES IN NET ASSETS
FOR THE YEAR ENDED 30 JUNE 2016

	2016 \$	2015 \$
Net Assets/Equity		
Opening balance	3,500,202	3,274,424
Total comprehensive revenue and expense for the year	159,874	225,778
Equity at the end of the year	3,660,076	3,500,202

These financial statements should be read in conjunction with the notes to the financial statements.



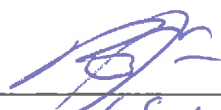
LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2016



	Note	2016 \$	2015 \$
Equity:			
Accumulated comprehensive revenue and expenses		3,660,076	3,500,202
TOTAL NET ASSETS		3,660,076	3,500,202
Current assets:			
Cash		1,065	1,065
Bank current accounts		654,137	965,323
Receivables from exchange transactions	6	307,525	333,224
Receivables from non-exchange transactions	7	-	1,475
Prepayments		13,179	607
Inventory		5,722	5,722
Current assets		981,628	1,307,416
Current liabilities:			
Trade payables		254,244	168,560
GST and PAYE payable		92,138	123,904
Employee Entitlements		197,118	158,187
ASB Term Loans - current portion	10	110,561	105,801
Photocopier Lease - current portion	10	8,160	4,989
Current liabilities		662,221	561,441
Net current assets		319,407	745,975
Non-current assets:			
Property, plant and equipment	8	4,679,567	4,731,588
Total non-current assets		4,679,567	4,731,588
Non-current liabilities:			
ASB Term Loans	10	1,308,199	1,960,187
Photocopier Lease	10	30,699	17,174
Total non-current liabilities		1,338,898	1,977,361
NET ASSETS		3,660,076	3,500,202

ON BEHALF OF THE TRUSTEES:

Date


6 September 2016

Date


6 September 2016

These financial statements should be read in conjunction with the notes to the financial statements.

LAURA FERGUSON TRUST WELLINGTON INCORPORATED
CASH FLOW STATEMENT
FOR THE YEAR ENDED 30 JUNE 2016

	Notes	2016 \$	2015 \$
Cash flow from operating activities			
Receipts			
Residential services		3,695,158	3,396,631
Supported programmes		124,654	87,147
Grants, donations and bequests		46,080	59,109
Fundraising		17,807	5,152
Interest received		12,665	22,195
Other receipts		17,196	20,975
Funds administered on behalf of residents (net)		(424)	5,834
Goods and services tax (net)		7,715	2,496
Payments			
Employee costs		(2,459,124)	(2,215,243)
Supplies		(899,429)	(867,450)
Interest paid		(137,729)	(155,298)
Interest paid on finance lease		(3,599)	(3,899)
Net cash inflow (outflow) from operating activities		420,969	357,650
Cash flow from investing activities			
Purchase of fixed assets		(69,552)	(333,855)
Prepayments		(10,798)	-
Net cash inflow (outflow) from investing activities		(80,350)	(333,855)
Cash flow from financing activities			
Loan draws		-	247,845
Repayment of borrowings		(647,228)	(138,676)
Repayment of finance lease		(4,576)	(4,264)
Emergency cash		-	(500)
Net cash inflow (outflow) from financing activities		(651,804)	104,404
Net increase/(decrease) in cash and cash equivalents		(311,186)	128,199
Cash and cash equivalents at the beginning of the year		965,323	837,124
Cash and cash equivalents at the end of the year		654,137	965,323



These financial statements should be read in conjunction with the notes to the financial statements.

LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

1 Reporting entity

These financial statements comprise the financial statements of Laura Fergusson Trust Wellington (the "Trust").

The Trust is incorporated under the Incorporated Societies Act 1957 and registered as a charity under the Charities Act 2005.

The primary activities of the Trust is the provision of services and facilities to meet the needs of the disabled community, their families and the funding bodies within the health and disability sector. In addition the Trust is also focused on providing expert rehabilitation services.

2 Basis of preparation

(a) Statement of compliance

The Board of Trustees has elected to report in accordance with Tier 2 Not-For-Profit PBE Accounting Standards and in doing so has taken advantage of all applicable Reduced Disclosure Regime ("RDR") disclosure concessions.

The trust qualifies as a Tier 2 reporting entity on the bases that it does not have public accountability and it had operating expenditure between \$2m and \$30m for the last two annual reporting periods.

The Trust is deemed a Public Benefit Entity for financial reporting purposes, as its primary objective is to provide services to the community for social benefit and has been established with a view to supporting that primary objective rather than a financial return.

These financial statements were authorised for issue by Board of Trustees on 7 September 2016.

(c) Effect of first-time adoption of PBE standards on accounting policies and disclosures

This is the first set of financial statements of the trust that has presented in accordance with PBE standards. The Trust have previously reported in accordance with New Zealand Generally Accepted Accounting Practice ("NZ GAAP"). They complied with Financial Reporting Standards and Statements of Standard Accounting Practice issued by the New Zealand Institute of Chartered Accountants, applying differential reporting exemptions and other applicable Financial Reporting Standards, as appropriate for Public Benefit Entities.

The accounting policies adopted in these financial statements are consistent with the those of the previous financial year. The change in disclosures caused by the first time application of PBE accounting standards are as follows:

PBE IPSAS1 - Presentation of financial statements:

In the financial statements of the previous financial year, receivables were presented as a single total in the statement of financial position. However PBE IPSAS1 requires receivables from exchange transactions and receivables from non-exchange transactions to be presented separately in the statement of financial position. This requirement affects the presentation of both the current and comparative receivable figures.

Revenue from exchange transactions:

In accordance with PBE IPSAS9 revenue from exchange transactions are required to be recorded separately in the statement of comprehensive revenue and expenses. This requirement affects the presentation of the statement of comprehensive revenue and expenses in both the current and comparative exchange transactions figures. There has been no change in the accounting policy for these transactions which have been recorded consistently over the reporting period.



LAURA FERGUSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

Receivables from non-exchange transactions:

In accordance with PBE IPSAS23 revenue from non-exchanges transactions are required to be recorded separately in the statement of comprehensive revenue and expenses. This standard also requires revenue from non-exchange transactions, such as grants, to be recognised as revenue as they are received, unless the grant meets the definition of and recognition criteria for a liability. As in previous financial year this is consistent with our donations and grant revenue recognition policy and therefore there is only a change in the presentation of the non-exchange transactions in the statement of comprehensive income and expenses.

(b) Basis of measurement

The financial statements have been prepared on a historical costs basis, except for assets and liabilities that have been measured at fair value.

The accrual basis of accounting has been used unless otherwise stated and the financial statements have been prepared on a going concern basis.

(c) Presentation currency

The financial statements are presented in New Zealand dollars.

(d) Changes in accounting policies

The accounting policies are consistent with the previous year.



LAURA FERGUSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

3 Summary of significant accounting policies

(a) Revenue from exchange transactions

Recognition of income

Revenue is recognised to the extent that it is probable that the revenue will flow to the Trust and revenue can be reliably measured. Revenue is measured at the fair value of consideration received.

The following specific recognition criteria must be met before revenue is recognised:

Service fees

Revenue from services provided is recognised in the accounting periods in which the services are provided.

(b) Revenue from non-exchange transactions

Donations and grants

Donations and grant income is recognised as revenue when received and all associated obligations have been met. Where grants have been provided for a specific purpose, or with conditions attached, income is not recognised until agreed upon services and conditions have been satisfied. Government grants relating to income are recognised as income over the periods necessary to match them with the related services when performed. Grants received for which the requirements and services have not been met is treated as "income in advance" under current liabilities.

(b) Accounts receivable

Trade debtors and other receivables are measured at their cost less any impairment losses.

(c) Property, plant and equipment

Property, plant and equipment are measured at cost, less accumulated depreciation and any impairment losses. Cost includes expenditure that is directly attributable to the acquisition of the asset.

Depreciation

Depreciation is recognised as an expense in the reported surplus or deficit and measured on a straight value (SL) basis on all property, plant and equipment over the estimated useful life of the asset. The following depreciation rates have been applied at each class of property, plant and equipment:

Alterations/upgrades	10-50 years
Buildings	5-50 years
Call system	5 years
Computer equipment	3-5 years
Emergency equipment	5 years
Furniture and fittings	5 years
Landscaping and outdoor furniture	5-50 years
Hoists	5 years
Kitchen equipment	5 years
Motor vehicles	5 years
Office furniture and equipment	3-5 years
Physiotherapy equipment	5 years
Security system	5 years

The residual value, useful life, and depreciation methods of property, plant and equipment is reassessed annually.

(d) Inventories

Inventories are stated at the lower of cost and net realisable value, with due allowance for any damaged and obsolete stock items.

(e) Income tax

Due to its charitable status, the Trust is exempt from income tax.



LAURA FERGUSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

(f) Goods and Services Tax (GST)

All amounts in these financial statements are shown exclusive of GST, except for receivables and payables that are stated inclusive of GST.

The net amount of GST recoverable from, or payable to, the Inland Revenue Department (IRD) is included as part of receivables or payables in the statement of financial position.

The Trust currently returns GST to the IRD on residential support subsidy income received directly from WINZ at a rate of 12.30%, whereas payments to residents who receive benefits from WINZ are zero-rated. The Trust considers that the GST treatment of residential support subsidy should be consistent with the GST rate of the Ministry of Health Contract. The current GST treatment ensures there is no GST liability to the Trust.

(g) Leased assets

Leases where the Trust assumes substantially all the risks and rewards incidental to ownership of the leased assets, are classified as finance leases. All other leases are classified as operating leases.

Upon initial recognition finance leased assets are measured at an amount equal to the lower of its fair value and the present value of minimum leased payments at inception of the lease. A matching liability is recognised for minimum lease payment obligations excluding the effective interest expense. Subsequent to initial recognition, the asset is accounted for in accordance with the accounting policy applicable to the asset.

Payments made under operating leases are recognised in the surplus or deficit on a straight-line basis over the term of the lease. Lease incentives received are recognised as an integral part of the total lease expense, over the term of the lease. Associated costs, such as maintenance and insurance, are expensed as incurred.

(h) Impairment

Annually, the Trustees consider the carrying value of each asset. Where the estimated recoverable amount of the asset is less than its carrying value, the asset is written down. The impairment loss is recognised in the Statement of Comprehensive revenue and expenses.



LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

4 Grants and donations revenue

Grant	Purpose of funding	2016	2015
		\$	\$
Careerforce	Training	-	1,289
Department of Internal Affairs	Programme Facilitator	-	10,000
Hutt Mana Trust	Portable Hoist	4,537	-
Infinity Foundation	Events Officer	2,000	1,183
Infinity Foundation	Gym Equipment - motomed	-	6,765
Lotteries Grant Board	Programme Facilitator	11,069	-
Pelorus Trust	Commerical dishwasher	3,000	-
Pelorus Trust	Dining room refurbishment	-	2,000
Pelorus Trust	Gym Equipment	-	1,998
Pelorus Trust	Bathroom upgrade	-	3,000
Pelorus Trust	Building repair	-	2,900
Rehabilitation Welfare Trust	Round the Bays	-	200
Te Pou	Staff/resident training	1,529	33,563
Total grant income		22,135	62,898
Donations			
Anonymous	Fundraiser	4,328	-
Norwood Trust		4,000	-
St Marks School		318	-
Thistle Inn	Fundraiser	1,499	-
Other		7,054	4,317
Total donations and bequests		17,199	4,317
Total grants and donations revenue		39,334	67,215

5 Services in kind

	2016	2015
	\$	\$
CGM Architects	7,525	-
Total	7,525	-

6 Receivable from exchange transactions

	2016	2015
	\$	\$
Trade debtors	304,499	330,318
Resident's accounts receivable	3,026	2,906
Total	307,525	333,224

7 Receivable from non-exchange transactions

	2016	2015
	\$	\$
Fundraising	-	250
Training grant	-	1,225
Total	-	1,475



LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

8 Property, plant and equipment

	Cost	2016 Accumulated depreciation	Carrying value
	\$	\$	\$
Buildings	4,469,582	(1,403,892)	3,065,690
Land	1,011,558	-	1,011,558
Alterations/upgrades	582,730	(165,577)	417,153
Computer equipment	141,895	(110,432)	31,463
Motor vehicles	85,024	(85,024)	-
Furniture and fittings	88,703	(66,767)	21,936
Landscaping and outdoor furniture	68,743	(16,215)	52,528
Office furniture and equipment	77,238	(37,324)	39,914
Physiotherapy equipment	34,940	(27,483)	7,457
Hoists	39,728	(31,509)	8,219
Kitchen equipment	11,515	(4,989)	6,526
Security system	17,936	(16,857)	1,079
Laundry	26,303	(17,676)	8,627
Call system	10,180	(3,614)	6,566
Emergency equipment	5,988	(5,137)	851
Total	6,672,063	(1,992,496)	4,679,567

	Cost	2015 Accum depreciation and impairment	Carrying value
	\$	\$	\$
Buildings	4,469,582	(1,281,532)	3,188,050
Land	1,011,558	-	1,011,558
Alterations/upgrades	536,645	(154,010)	382,635
Computer equipment	116,247	(97,742)	18,505
Motor vehicles	85,024	(79,593)	5,431
Furniture and fittings	75,646	(60,122)	15,524
Landscaping and outdoor furniture	68,743	(14,925)	53,818
Office furniture and equipment	64,455	(42,459)	21,996
Physiotherapy equipment	34,940	(25,345)	9,595
Hoists	35,171	(27,823)	7,348
Kitchen equipment	11,751	(10,252)	1,499
Security system	17,936	(16,363)	1,573
Laundry	22,243	(14,755)	7,488
Call system	7,384	(1,993)	5,391
Emergency equipment	5,988	(4,811)	1,177
Total	6,563,313	(1,831,725)	4,731,588



LAURA FERGUSON TRUST WELLINGTON INCORPORATED

FOR THE YEAR ENDED 30 JUNE 2016

Notes to the financial statements

9 Depreciation expense

	2016	2015
	\$	\$
Buildings	122,359	119,849
Alterations/upgrades	11,566	10,545
Computer equipment	12,691	17,916
Motor vehicles	5,432	5,432
Furniture and fittings	6,645	7,884
Landscaping and outdoor furniture	1,290	1,290
Office furniture and equipment	2,804	9,999
Physiotherapy equipment	2,138	1,836
Hoists	3,685	3,041
Kitchen equipment	664	553
Security system	493	741
Laundry	2,918	3,061
Call system	1,621	796
Emergency equipment	328	328
Total	174,634	183,272

10 Loans and borrowings

	2016	2015
	\$	\$
ASB loan	1,418,760	2,065,988
Photocopier finance lease	38,859	22,163
Total	1,457,619	2,088,151
ASB loan		
Current	110,561	105,801
Non-current	1,308,199	1,960,187
Total	1,418,760	2,065,988

On 19 August 2011 the Trust arranged a term loan with ASB of up to \$2,500,000 to finance projects related to the land development. The loan has a term of up to 7 years and the security provided is a Registered First Mortgage over the property situated at 18 Hamerton Street and the adjoining land at 18 Laura Fergusson Grove on which the land development took place. The amount drawn down at 30 June 2016 was \$1,331,965 (2015:\$1,865,330).

On 26 March 2015 the Trust arranged a further term loan and an interest only loan with ASB for the total value of \$247,845 to purchase the residential property known as 18a Laura Fergusson Grove. The loans have a term of up to 7 years and 2 years respectively and the security provided is a Registered Mortgage over the property situated at 18 Hamerton Street and the adjoining land at 18 Laura Fergusson Grove. The amount of the drawdown at 30 June 2016 was: \$86,795 (2015: \$200,657)

ASB Loans are charged interest at 6.50% - 8.07% (7.37% - 8.07%)



LAURA FERGUSSON TRUST WELLINGTON INCORPORATED
FOR THE YEAR ENDED 30 JUNE 2016
Notes to the financial statements

10 Loans and borrowings (continued)

Finance lease payment commitments (including interest component)	2016	2015
	\$	\$
Current	8,160	4,989
Non-current	30,699	17,174
Total lease payment commitment	38,859	22,163

The finance lease is charged interest at 8% (2015: 8%).

11 Related parties

Angela McCarthy-Foster is a Trustee. She is also a director of CGM + Foster architects who provided building consultancy services to the trust during the year to the value of \$9,000 (2015:\$-)

Charlotte von Dadelszen, who was a Trustee, is a partner of Buddle Findlay who provide legal services to the trust. No amounts were paid to Buddle Findlay for legal services (2015:\$-).

There were no outstanding balances at the year end.

12 After balance date events

No events have occurred after balance date, not otherwise dealt with in these financial statements, that have or may significantly affect the operations of Laura Fergusson Trust Wellington Incorporated.



**Laura Fergusson Trust Wellington
18 Laura Fergusson Grove
Naenae
Lower Hutt 5011**

Phone: (04) 567 6024

Email: reception@lft.org.nz

Web: www.lft.org.nz

**Laura Fergusson Trust Wellington
Incorporated is registered with the
Charities Commission as a
charitable organisation: CC31977.**

